

Integrated holding Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	265,432	2,499,817	841.8%
Earnings Per Share (fils)	1.05	9.91	820.4%
Total Operating Revenue (KWD)	15,610,627	18,592,296	19.1%
Net Operating Profit / (Loss) (KWD)	267,687	1,492,603	457.6%
Return on Average Equity (ROAE)	NM	6.36%	
Return on Average Assets (ROAA)	NM	4.11%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	17,818,510	20,603,407	15.6%
Non-current Assets	79,061,650	72,155,917	(8.7%)
Total Assets	96,880,160	92,759,324	(4.3%)
Shareholders' Equity*	60,406,684	62,204,718	3.0%

Liabilities:

Current Liabilities	12,817,068	17,667,955	37.8%
Non-current Liabilities	23,656,408	12,886,651	(45.5%)
Total Liabilities	36,473,476	30,554,606	(16.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	254,593.4	P/E (x)	23.38
Value (KWD '000)	100,732.0	P/BV (x)	1.46
Closing Price (KWD)	0.360	Dividend Yield	2.78%
Book Value Per Share (KWD)	0.246	YTD Share Turnove	100.63%
Current Market Capitalization (KWD Million)	91.1	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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