

## Integrated holding Co.

### Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	126,222	1,416,812	NM
Earnings Per Share (fils)	0.50	5.60	NM
Total Operating Revenue (KWD)	5,315,194	6,875,752	29.4%
Net Operating Profit / (Loss) (KWD)	301,676	1,766,257	485.5%
Return on Average Equity (ROAE)	5.51%	4.78%	
Return on Average Assets (ROAA)	3.37%	3.02%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	15,744,069	21,860,142	38.8%
Non-current Assets	83,005,176	74,825,221	(9.9%)
Total Assets	98,749,245	96,685,363	(2.1%)
Shareholders' Equity*	60,271,705	63,238,525	4.9%

#### Liabilities:

Current Liabilities	13,534,767	16,091,340	18.9%
Non-current Liabilities	24,942,773	17,355,498	(30.4%)
Total Liabilities	38,477,540	33,446,838	(13.1%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	117,351.9	P/E (x)	35.99
Value (KWD '000)	49,129.0	P/BV (x)	1.68
Closing Price (KWD)	0.420	Dividend Yield	2.38%
Book Value Per Share (KWD)	0.250	YTD Share Turnove	46.38%
Current Market Capitalization (KWD Million)	106.3	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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