

## Integrated holding Co.

### 9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	7,010,432	(1,582,862)	NM
Earnings Per Share (fils)	31.87	(7.19)	NM
Total Operating Revenue (KWD)	22,506,862	14,657,392	(34.9%)
Net Operating Profit / (Loss) (KWD)	7,735,710	(1,069,455)	NM
Return on Average Equity (ROAE)	15.21%	NM	
Return on Average Assets (ROAA)	10.82%	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
<b>Assets:</b>			
Current Assets	18,033,170	15,084,938	(16.3%)
Non-current Assets	76,977,599	78,109,081	1.5%
Total Assets	95,010,769	93,194,019	(1.9%)
Shareholders' Equity*	67,720,379	60,447,281	(10.7%)

#### Liabilities:

Current Liabilities	13,799,139	9,146,630	(33.7%)
Non-current Liabilities	13,491,251	23,600,108	74.9%
Total Liabilities	27,290,390	32,746,738	20.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	71,898.1	P/E (x)	NM
Value (KWD '000)	31,373.7	P/BV (x)	1.30
Closing Price (KWD)	0.357	Dividend Yield	8.40%
Book Value Per Share (KWD)	0.275	YTD Share Turnover	32.68%
Current Market Capitalization (KWD Million)	78.5	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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