

Integrated holding Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	345,165	1,992,836	477%
Earnings Per Share (fils)	1.36	7.88	477%
Total Operating Revenue (KWD)	10,944,917	12,373,787	13.1%
Net Operating Profit / (Loss) (KWD)	682,207	2,600,603	281.2%
Return on Average Equity (ROAE)	NM	5.43%	
Return on Average Assets (ROAA)	NM	3.44%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	17,287,011	20,915,181	21.0%
Non-current Assets	80,840,260	73,468,150	(9.1%)
Total Assets	98,127,271	94,383,331	(3.8%)
Shareholders' Equity*	60,484,289	61,305,576	1.4%

Liabilities:

Current Liabilities	7,200,873	15,698,868	118.0%
Non-current Liabilities	30,442,109	17,378,887	(42.9%)
Total Liabilities	37,642,982	33,077,755	(12.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	167,168.0	P/E (x)	31.11
Value (KWD '000)	70,320.3	P/BV (x)	1.68
Closing Price (KWD)	0.407	Dividend Yield	2.46%
Book Value Per Share (KWD)	0.242	YTD Share Turnove	66.1%
Current Market Capitalization (KWD Million)	103.0	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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