

Integrated holding Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	4,017,714	(1,241,792)	NM
Earnings Per Share (fils)	18.26	(5.64)	NM
Total Operating Revenue (KWD)	15,575,643	9,869,875	(36.6%)
Gross Profit / (Loss) (KWD)	4,443,494	(902,344)	NM
Return on Average Equity (ROAE)	6.33%	NM	
Return on Average Assets (ROAA)	4.34%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	17,355,118	16,326,644	(5.9%)
Non-current Assets	73,975,414	78,111,452	5.6%
Total Assets	91,330,532	94,438,096	3.4%
Shareholders' Equity*	64,728,459	60,797,286	(6.1%)

Liabilities:

Current Liabilities	11,528,734	17,287,506	50.0%
Non-current Liabilities	15,073,339	16,353,304	8.5%
Total Liabilities	26,602,073	33,640,810	26.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,831.6	P/E (x)	31.09
Value (KWD '000)	21,027.3	P/BV (x)	1.35
Closing Price (KWD)	0.373	Dividend Yield	8.04%
Book Value Per Share (KWD)	0.276	YTD Share Turnover	19.92%
Current Market Capitalization (KWD Million)	82.1	Beta	0.46

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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