

Integrated holding Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(1,241,792)	345,165	NM
Earnings Per Share (fils)	(4.91)	1.36	NM
Total Operating Revenue (KWD)	9,869,875	10,944,917	10.9%
Net Operating Profit / (Loss) (KWD)	(902,344)	682,207	NM
Return on Average Equity (ROAE)	4.21%	NM	
Return on Average Assets (ROAA)	2.84%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	16,326,644	17,287,011	5.9%
Non-current Assets	78,111,452	80,840,260	3.5%
Total Assets	94,438,096	98,127,271	3.9%
Shareholders' Equity*	60,797,286	60,484,289	(0.5%)

Liabilities:

Current Liabilities	17,287,506	7,200,873	(58.3%)
Non-current Liabilities	16,353,304	30,442,109	86.2%
Total Liabilities	33,640,810	37,642,982	11.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	167,201.9	P/E (x)	NM
Value (KWD '000)	67,129.7	P/BV (x)	1.54
Closing Price (KWD)	0.368	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.239	YTD Share Turnover	66.09%
Current Market Capitalization (KWD Million)	93.1	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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