

Integrated Holding Co.

1H-2024 Financial Results Announcement

| | 1H-2023 | 1H-2024 | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | 1,956,820 | 2,845,842 | 45.4% |
| Earnings Per Share (fils) | 7.73 | 11.25 | 45.5% |
| Total Operating Revenue (KWD) | 15,260,474 | 17,147,859 | 12.4% |
| Net Operating Profit / (Loss) (KWD) | 2,780,216 | 4,100,963 | 47.5% |
| Return on Average Equity (ROAE) | 5.13% | 8.21% | |
| Return on Average Assets (ROAA) | 3.27% | 4.97% | |

| Balance Sheet Summary (KWD) | 30-Jun-23 | 30-Jun-24 | Variance |
|-----------------------------|------------|-------------|----------|
| Assets: | | | |
| Current Assets | 18,934,210 | 20,228,944 | 6.8% |
| Non-current Assets | 78,223,372 | 83,282,323 | 6.5% |
| Total Assets | 97,157,582 | 103,511,267 | 6.5% |
| Shareholders' Equity* | 60,860,745 | 60,741,933 | (0.2%) |

Liabilities:

| | | | |
|-------------------------|------------|------------|--------|
| Current Liabilities | 15,970,593 | 23,887,058 | 49.6% |
| Non-current Liabilities | 20,326,244 | 18,882,276 | (7.1%) |
| Total Liabilities | 36,296,837 | 42,769,334 | 17.8% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|-------------------|--------|
| Volume (Shrs '000) | 109,542.9 | P/E (x) | 26.87 |
| Value (KWD '000) | 57,998.4 | P/BV (x) | 2.21 |
| Closing Price (KWD) | 0.530 | Dividend Yield | 3.77% |
| Book Value Per Share (KWD) | 0.240 | YTD Share Turnove | 43.30% |
| Current Market Capitalization (KWD Million) | 134.1 | Beta | 0.52 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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