

## Integrated Holding Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	4,100,635	6,877,317	67.7%
Earnings Per Share (fils)	16.21	27.18	67.7%
Total Operating Revenue (KWD)	31,457,534	35,475,955	12.8%
Net Operating Profit / (Loss) (KWD)	5,291,388	8,323,596	57.3%
Cash Dividends Per Share (fils)	20.00	25.00	
Bonus Shares (%)	20.0%	0.0%	
Return on Average Equity (ROAE)	6.52%	10.75%	
Return on Average Assets (ROAA)	4.28%	6.39%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	18,213,180	20,145,142	10.6%
Non-current Assets	84,364,031	92,575,686	9.7%
Total Assets	102,577,211	112,720,828	9.9%

Shareholders' Equity*	63,088,919	64,858,640	2.8%
<b>Liabilities:</b>			
Current Liabilities	18,718,232	33,275,738	77.8%
Non-current Liabilities	20,770,060	14,586,450	(29.8%)
Total Liabilities	39,488,292	47,862,188	21.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	58,212.2	P/E (x)	19.83
Value (KWD '000)	30,003.0	P/BV (x)	2.10
Closing Price (KWD)	0.539	Dividend Yield	3.71%
Book Value Per Share (KWD)	0.256	YTD Share Turnove	23.01%
Current Market Capitalization (KWD Million)	136.4	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Mar-25

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

### Disclosure:

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