

Integrated Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	1,416,812	957,902	(32.4%)
Earnings Per Share (fils)	5.60	3.80	(32.1%)
Total Operating Revenue (KWD)	6,875,752	7,565,568	10.0%
Net Operating Profit / (Loss) (KWD)	1,766,257	1,293,766	(26.8%)
Return on Average Equity (ROAE)	5.13%	4.27%	
Return on Average Assets (ROAA)	3.24%	2.84%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	21,860,142	18,533,450	(15.2%)
Non-current Assets	74,825,221	75,216,900	0.5%
Total Assets	96,685,363	93,750,350	(3.0%)
Shareholders' Equity*	63,238,525	63,621,022	0.6%

Liabilities:

Current Liabilities	16,091,340	16,198,700	0.7%
Non-current Liabilities	17,355,498	13,930,628	(19.7%)
Total Liabilities	33,446,838	30,129,328	(9.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	84,445.3	P/E (x)	35.78
Value (KWD '000)	31,231.4	P/BV (x)	1.52
Closing Price (KWD)	0.383	Dividend Yield	3.92%
Book Value Per Share (KWD)	0.251	YTD Share Turnove	33.38%
Current Market Capitalization (KWD Million)	96.9	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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