

Integrated Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,845,842	3,443,234	21%
Earnings Per Share (fils)	11.25	13.61	21%
Total Operating Revenue (KWD)	17,147,859	17,813,524	3.9%
Net Operating Profit / (Loss) (KWD)	3,744,906	4,225,928	12.8%
Return on Average Equity (ROAE)	6.99%	7.92%	
Return on Average Assets (ROAA)	4.23%	4.54%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	20,228,944	21,020,723	4%
Non-current Assets	83,282,323	88,685,360	6%
Total Assets	103,511,267	109,706,083	6%
Shareholders' Equity*	60,741,933	61,651,893	1%

Liabilities:

Current Liabilities	23,887,058	25,287,699	5.9%
Non-current Liabilities	18,882,276	22,766,491	21%
Total Liabilities	42,769,334	48,054,190	12.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	189,516.5	P/E (x)	29.24
Value (KWD '000)	104,263.7	P/BV (x)	2.30
Closing Price (KWD)	0.560	Dividend Yield	4.46%
Book Value Per Share (KWD)	0.244	YTD Share Turnove	74.91%
Current Market Capitalization (KWD Million)	141.7	Beta	0.55

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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