

Inoest
9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	(501,018)	560,111	NM
Earnings Per Share (fils)	(1.69)	1.90	NM
Total Operating Revenue (KWD)	1,391,918	2,192,550	57.5%
Net Operating Profit / (Loss) (KWD)	(543,902)	147,725	NM
Return on Average Equity (ROAE)	NM	2.94%	
Return on Average Assets (ROAA)	NM	1.73%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	11,889,548	10,730,489	(9.7%)
Non-current Assets	61,560,778	64,784,665	5.2%
Total Assets	73,450,326	75,515,154	2.8%
Shareholders' Equity*	42,474,488	45,060,168	6.1%

Liabilities:

Current Liabilities	4,289,600	4,896,739	14.2%
Non-current Liabilities	19,079,764	17,665,067	(7.4%)
Total Liabilities	23,369,364	22,561,806	(3.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	608,150.3	P/E (x)	20.52
Value (KWD '000)	116,918.2	P/BV (x)	0.59
Closing Price (KWD)	0.088	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.152	YTD Share Turnove	202.15%
Current Market Capitalization (KWD Million)	26.4	Beta	0.81

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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