

Inoest
1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(502,791)	442,694	NM
Earnings Per Share (fils)	(1.69)	1.50	NM
Total Operating Revenue (KWD)	840,693	1,444,128	71.8%
Net Operating Profit / (Loss) (KWD)	(541,499)	81,048	NM
Return on Average Equity (ROAE)	NM	2.70%	
Return on Average Assets (ROAA)	NM	1.58%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	10,806,029	12,819,648	18.6%
Non-current Assets	61,387,015	63,723,434	3.8%
Total Assets	72,193,044	76,543,082	6.0%
Shareholders' Equity*	42,304,647	44,370,403	4.9%

Liabilities:

Current Liabilities	3,246,551	6,669,095	105.4%
Non-current Liabilities	19,065,074	17,721,441	(7.0%)
Total Liabilities	22,311,625	24,390,536	9.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	489,254.2	P/E (x)	32.61
Value (KWD '000)	104,405.5	P/BV (x)	0.86
Closing Price (KWD)	0.127	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.149	YTD Share Turnove	162.6%
Current Market Capitalization (KWD Million)	38.2	Beta	0.73

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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