

Inovest

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(512,383)	(324,520)	NM
Earnings Per Share (fils)	(1.69)	(1.07)	NM
Total Operating Revenue (KWD)	851,004	657,275	(22.76%)
Net Operating Profit / (Loss) (KWD)	(417,827)	(453,230)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	5.0%	5.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	8,510,517	7,516,312	(11.68%)
Non-current Assets	62,528,055	59,741,678	(4.46%)
Total Assets	71,038,572	67,257,990	(5.32%)

Shareholders' Equity*	43,996,784	41,185,675	(6.39%)
Liabilities:			
Current Liabilities	3,250,049	2,757,110	(15.17%)
Non-current Liabilities	15,899,997	15,473,960	(2.68%)
Total Liabilities	19,150,046	18,231,070	(4.80%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	851,383.0	P/E (x)	NM
Value (KWD '000)	86,545.5	P/BV (x)	0.72
Closing Price (KWD)	0.097	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.134	YTD Share Turnove	277.46%
Current Market Capitalization (KWD Million)	29.7	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest