

**Inoest**
**1H-2023 Financial Results Announcement**

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	442,694	172,227	(61%)
Earnings Per Share (fils)	1.50	0.58	(61%)
Total Operating Revenue (KWD)	1,444,128	1,545,438	7%
Net Operating Profit / (Loss) (KWD)	81,048	290,115	258%
Return on Average Equity (ROAE)	0.65%	0.03%	
Return on Average Assets (ROAA)	0.38%	0.02%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	12,819,648	9,875,712	(23%)
Non-current Assets	63,723,434	63,610,264	(0%)
Total Assets	76,543,082	73,485,976	(4%)
Shareholders' Equity*	44,370,403	44,329,879	(0%)

**Liabilities:**

Current Liabilities	6,669,095	4,650,814	(30%)
Non-current Liabilities	17,721,441	16,645,776	(6%)
Total Liabilities	24,390,536	21,296,590	(13%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	30,685.4	P/E (x)	NM
Value (KWD '000)	2,433.9	P/BV (x)	0.58
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.147	YTD Share Turnove	10.20%
Current Market Capitalization (KWD Million)	25.6	Beta	0.84

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-23

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)
**Disclosure:**

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