

## Injazzat Real Estate Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,040,776	1,885,214	81.1%
Earnings Per Share (fils)	3.08	5.57	81%
Total Operating Revenue (KWD)	2,774,852	3,848,129	39%
Net Operating Profit / (Loss) (KWD)	2,267,291	3,285,454	45%
Return on Average Equity (ROAE)	4.98%	5.48%	
Return on Average Assets (ROAA)	2.69%	3.16%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	12,408,487	15,588,837	25.6%
Non-current Assets	89,930,382	84,240,487	(6.3%)
Total Assets	102,338,869	99,829,324	(2.5%)
Shareholders' Equity*	57,645,352	58,991,613	2.3%

#### Liabilities:

Current Liabilities	7,178,820	3,332,386	(53.6%)
Non-current Liabilities	37,514,697	37,505,325	(0.0%)
Total Liabilities	44,693,517	40,837,711	(8.6%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,189.4	P/E (x)	10.64
Value (KWD '000)	1,198.9	P/BV (x)	0.58
Closing Price (KWD)	0.100	Dividend Yield	4.87%
Book Value Per Share (KWD)	0.174	YTD Share Turnove	3.60%
Current Market Capitalization (KWD Million)	34.0	Beta	0.24

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Jul-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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