

## Injazzat Real Estate Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	1,885,214	792,153	(58%)
Earnings Per Share (fils)	5.57	2.34	(58%)
Total Operating Revenue (KWD)	3,848,129	2,638,243	(31%)
Net Operating Profit / (Loss) (KWD)	3,285,454	2,109,291	(36%)
Return on Average Equity (ROAE)	3.68%	1.78%	
Return on Average Assets (ROAA)	2.12%	1.05%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	15,588,837	11,229,407	(28%)
Non-current Assets	84,240,487	88,919,055	6%
Total Assets	99,829,324	100,148,462	0.3%
Shareholders' Equity*	58,991,613	59,082,356	0.2%

#### Liabilities:

Current Liabilities	3,332,386	4,044,732	21%
Non-current Liabilities	37,505,325	37,021,377	(1%)
Total Liabilities	40,837,711	41,066,109	0.6%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,978.7	P/E (x)	48.19
Value (KWD '000)	4,151.5	P/BV (x)	0.86
Closing Price (KWD)	0.150	Dividend Yield	3.26%
Book Value Per Share (KWD)	0.175	YTD Share Turnove	10.34%
Current Market Capitalization (KWD Million)	50.8	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Aug-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest