

Integrated Holding Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	1,818,332	1,568,163	(13.8%)
Earnings Per Share (fils)	7.19	6.20	(13.8%)
Total Operating Revenue (KWD)	8,967,164	9,063,638	1.1%
Net Operating Profit / (Loss) (KWD)	2,466,711	1,962,388	(20.4%)
Return on Average Equity (ROAE)	11.10%	7.97%	
Return on Average Assets (ROAA)	6.63%	4.73%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	23,259,187	22,975,773	(1.2%)
Non-current Assets	90,363,630	86,757,662	(4.0%)
Total Assets	113,622,817	109,733,435	(3.4%)
Shareholders' Equity*	66,742,726	65,702,942	(1.6%)
Liabilities:			
Current Liabilities	21,829,033	19,648,321	(10.0%)
Non-current Liabilities	25,051,058	24,382,172	(2.7%)
Total Liabilities	46,880,091	44,030,493	(6.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	144,656.4	P/E (x)	19.84
Value (KWD '000)	59,839.4	P/BV (x)	1.59
Closing Price (KWD)	0.414	Dividend Yield	3.62%
Book Value Per Share (KWD)	0.260	YTD Share Turnove	57.18%
Current Market Capitalization (KWD Million)	104.7	Beta	0.55

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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