

## Integrated Holding Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,417,374	1,818,332	28.3%
Earnings Per Share (fils)	5.60	7.19	28.3%
Total Operating Revenue (KWD)	8,695,975	8,967,164	3.1%
Net Operating Profit / (Loss) (KWD)	2,011,465	2,131,660	6.0%
Return on Average Equity (ROAE)	7.15%	11.10%	
Return on Average Assets (ROAA)	4.37%	6.63%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	21,133,567	23,259,187	10.1%
Non-current Assets	84,794,917	90,363,630	6.6%
Total Assets	105,928,484	113,622,817	7.3%
Shareholders' Equity*	64,433,892	66,742,726	3.6%

#### Liabilities:

Current Liabilities	20,948,052	21,829,033	4.2%
Non-current Liabilities	20,546,540	25,051,058	21.9%
Total Liabilities	41,494,592	46,880,091	13.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	112,561.1	P/E (x)	NM
Value (KWD '000)	59,865.7	P/BV (x)	2.19
Closing Price (KWD)	0.578	Dividend Yield	4.33%
Book Value Per Share (KWD)	0.264	YTD Share Turnove	44.49%
Current Market Capitalization (KWD Million)	146.2	Beta	0.54

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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