

Integrated Holding Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	2,930,982	4,247,355	45%
Earnings Per Share (fils)	11.58	16.79	45%
Total Operating Revenue (KWD)	22,968,898	25,194,078	10%
Net Operating Profit / (Loss) (KWD)	3,734,251	4,996,857	34%
Return on Average Equity (ROAE)	5.79%	8.75%	
Return on Average Assets (ROAA)	3.71%	5.17%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	19,248,241	21,571,804	12.1%
Non-current Assets	82,041,957	86,868,596	5.9%
Total Assets	101,290,198	108,440,400	7.1%
Shareholders' Equity*	62,032,508	61,839,418	(0.3%)

Liabilities:

Current Liabilities	21,022,466	30,892,603	47.0%
Non-current Liabilities	18,235,224	15,708,379	NM
Total Liabilities	39,257,690	46,600,982	18.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	153,409.4	P/E (x)	23.96
Value (KWD '000)	81,042.8	P/BV (x)	2.10
Closing Price (KWD)	0.513	Dividend Yield	3.90%
Book Value Per Share (KWD)	0.244	YTD Share Turnove	60.64%
Current Market Capitalization (KWD Million)	129.8	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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