

Inoest
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(389,004)	101,948	NM
Earnings Per Share (fils)	(1.29)	0.34	NM
Total Operating Revenue (KWD)	200,816	613,536	206%
Net Operating Profit / (Loss) (KWD)	(471,240)	145,684	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	6,636,788	5,047,832	(23.9%)
Non-current Assets	61,975,756	61,372,060	(1.0%)
Total Assets	68,612,544	66,419,892	(3.2%)
Shareholders' Equity*	41,529,488	36,404,984	(12.3%)
Liabilities:			
Current Liabilities	2,508,608	2,390,617	(4.7%)
Non-current Liabilities	16,657,000	19,681,279	18.2%
Total Liabilities	19,165,608	22,071,896	15.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	719,497.1	P/E (x)	NM
Value (KWD '000)	74,440.5	P/BV (x)	0.86
Closing Price (KWD)	0.102	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.119	YTD Share Turnove	234.48%
Current Market Capitalization (KWD Million)	31.3	Beta	0.92

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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