KAMCO INVEST

Inovest

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	35,612	(389,004)	NM
Earnings Per Share (fils)	0.12	(1.29)	NM
Total Operating Revenue (KWD)	809,559	200,816	(75%)
Net Operating Profit / (Loss) (KWD)	112,055	(471,240)	NM
Return on Average Equity (ROAE)	3.17%	NM	
Return on Average Assets (ROAA)	1.92%	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	10,889,764	6,636,788	(39.1%)
Non-current Assets	62,338,332	61,975,756	(0.6%)
Total Assets	73,228,096	68,612,544	(6.3%)
Shareholders' Equity*	44,544,779	41,529,488	(6.8%)
Liabilities:			
Current Liabilities	4,849,679	2,508,608	(48.3%)
Non-current Liabilities	15,951,106	16,657,000	4.4%
Total Liabilities	20,800,785	19,165,608	(7.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	560,398.4	P/E (x)	NM
Value (KWD '000)	57,545.1	P/BV (x)	0.76
Closing Price (KWD)	0.103	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.135	YTD Share Turnove	182.63%
Current Market Capitalization (KWD Million)	31.6	Beta	0.86

Source: Kamco Research & Boursa Kuwait   Pricing data as of 13-May-25
NM: Not Meaningful

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Disclosure: