

Inovest
9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	689,070	(2,347,280)	NM
Earnings Per Share (fils)	2.29	(7.75)	NM
Total Operating Revenue (KWD)	2,291,544	(435,540)	NM
Net Operating Profit / (Loss) (KWD)	417,459	(2,231,380)	NM
Return on Average Equity (ROAE)	0.91%	NM	
Return on Average Assets (ROAA)	0.56%	NM	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	10,382,670	8,072,779	(22.2%)
Non-current Assets	62,351,913	62,199,831	(0.2%)
Total Assets	72,734,583	70,272,610	(3.4%)

Shareholders' Equity*	45,134,394	41,871,925	(7.2%)
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Liabilities:

Current Liabilities	3,338,816	4,812,725	44.1%
Non-current Liabilities	16,349,428	15,744,580	NM
Total Liabilities	19,688,244	20,557,305	4.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,610,936.6	P/E (x)	NM
Value (KWD '000)	230,030.4	P/BV (x)	1.27
Closing Price (KWD)	0.173	Dividend Yield	1.73%
Book Value Per Share (KWD)	0.136	YTD Share Turnove	524.99%
Current Market Capitalization (KWD Million)	53.1	Beta	0.86

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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