

Injazzat Real Estate Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,376,930	405,363	(71%)
Earnings Per Share (fils)	4.07	1.20	(71%)
Total Operating Revenue (KWD)	2,309,573	1,296,614	(44%)
Net Operating Profit / (Loss) (KWD)	2,043,285	1,010,580	(51%)
Return on Average Equity (ROAE)	5.58%	3.42%	
Return on Average Assets (ROAA)	3.23%	2.02%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	17,251,659	14,182,880	(17.8%)
Non-current Assets	83,232,406	88,015,119	5.7%
Total Assets	100,484,065	102,197,999	1.7%
Shareholders' Equity*	58,668,636	60,850,800	3.7%

Liabilities:

Current Liabilities	4,295,543	3,755,245	(12.6%)
Non-current Liabilities	37,519,886	37,591,954	0.2%
Total Liabilities	41,815,429	41,347,199	(1.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,588.7	P/E (x)	NM
Value (KWD '000)	1,299.4	P/BV (x)	0.56
Closing Price (KWD)	0.101	Dividend Yield	4.84%
Book Value Per Share (KWD)	0.180	YTD Share Turnove	3.72%
Current Market Capitalization (KWD Million)	34.2	Beta	0.24

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Apr-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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