

Injazzat Real Estate Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	3,017,857	2,636,558	(12.63%)
Earnings Per Share (fils)	8.92	7.74	(13.22%)
Total Operating Revenue (KWD)	6,962,327	6,529,730	(6.21%)
Net Operating Profit / (Loss) (KWD)	5,774,978	5,415,517	(6.22%)
Cash Dividends Per Share (fils)	5.00	6.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.06%	4.34%	
Return on Average Assets (ROAA)	2.96%	2.57%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	14,080,123	12,740,382	(9.52%)
Non-current Assets	87,402,571	90,628,005	3.69%
Total Assets	101,482,694	103,368,387	1.86%
Shareholders' Equity*	60,360,282	61,017,191	1.09%
Liabilities:			
Current Liabilities	3,611,358	32,373,501	796.44%
Non-current Liabilities	37,511,054	9,977,695	(73.40%)
Total Liabilities	41,122,412	42,351,196	2.99%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,824.9	P/E (x)	21.05
Value (KWD '000)	279.8	P/BV (x)	0.91
Closing Price (KWD)	0.164	Dividend Yield	2.98%
Book Value Per Share (KWD)	0.180	YTD Share Turnove	0.54%
Current Market Capitalization (KWD Million)	55.5	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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