

International Financial Advisers Holding

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	2,361,724	8,127,057	244%
Earnings Per Share (fils)	6.86	17.77	159%
Total Operating Revenue (KWD)	2,751,724	8,821,256	221%
Net Operating Profit / (Loss) (KWD)	2,332,653	8,213,068	252%
Return on Average Equity (ROAE)	28.74%	15.25%	
Return on Average Assets (ROAA)	16.08%	10.81%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	26,179,644	29,301,445	11.9%
Non-current Assets	88,336,005	111,257,363	25.9%
Total Assets	114,515,649	140,558,808	22.7%
Shareholders' Equity*	64,182,593	116,601,101	81.7%

Liabilities:

Current Liabilities	17,932,877	7,084,182	(60.5%)
Non-current Liabilities	27,468,430	11,883,457	(56.7%)
Total Liabilities	45,401,307	18,967,639	(58.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	676,793.4	P/E (x)	28.65
Value (KWD '000)	304,115.0	P/BV (x)	2.00
Closing Price (KWD)	0.485	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.243	YTD Share Turnove	140.96%
Current Market Capitalization (KWD Million)	232.9	Beta	1.23

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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