

International Financial Advisers Holding

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	906,976	892,710	(1.57%)
Earnings Per Share (fils)	3.64	3.58	(1.57%)
Total Operating Revenue (KWD)	1,690,112	1,479,839	(12.4%)
Net Operating Profit / (Loss) (KWD)	704,495	699,812	(0.7%)
Return on Average Equity (ROAE)	149.04%	2.47%	
Return on Average Assets (ROAA)	24.02%	0.96%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	21,423,326	22,948,274	7.1%
Non-current Assets	58,615,310	67,625,283	15.4%
Total Assets	80,038,636	90,573,557	13.2%
Shareholders' Equity*	27,802,623	38,423,281	38.2%

Liabilities:

Current Liabilities	24,991,044	26,359,006	5.5%
Non-current Liabilities	23,153,055	21,650,087	(6.5%)
Total Liabilities	48,144,099	48,009,093	(0.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	498,384.1	P/E (x)	32.10
Value (KWD '000)	56,959.8	P/BV (x)	0.68
Closing Price (KWD)	0.098	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.154	YTD Share Turnove	186.8%
Current Market Capitalization (KWD Million)	26.2	Beta	1.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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