

IFA Hotels & Resorts Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	4,161,328	11,495,821	176.25%
Earnings Per Share (fils)	14.30	39.50	176.22%
Total Operating Revenue (KWD)	6,568,595	5,203,358	(20.78%)
Net Operating Profit / (Loss) (KWD)	4,928,871	2,733,597	(44.54%)
Return on Average Equity (ROAE)	89.26%	62.61%	
Return on Average Assets (ROAA)	8.59%	10.69%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	33,101,033	46,809,229	41.4%
Non-current Assets	178,163,068	128,631,765	(27.8%)
Total Assets	211,264,101	175,440,994	(17.0%)
Shareholders' Equity*	22,212,609	43,812,695	97.2%

Liabilities:

Current Liabilities	89,613,882	85,663,963	(4.4%)
Non-current Liabilities	63,960,914	21,963,628	(65.7%)
Total Liabilities	153,574,796	107,627,591	(29.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,304.4	P/E (x)	29.32
Value (KWD '000)	58,080.6	P/BV (x)	7.69
Closing Price (KWD)	1.470	Dividend Yield	1.69%
Book Value Per Share (KWD)	0.191	YTD Share Turnove	14.09%
Current Market Capitalization (KWD Million)	337.0	Beta	0.77

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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