

International Financial Advisers Holding

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	1,035,129	3,405,562	229%
Earnings Per Share (fils)	4.15	13.66	229%
Total Operating Revenue (KWD)	2,024,829	4,156,036	105.3%
Net Operating Profit / (Loss) (KWD)	710,690	2,960,762	316.6%
Return on Average Equity (ROAE)	36.96%	8.77%	
Return on Average Assets (ROAA)	9.76%	3.62%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	21,486,457	22,815,309	6.2%
Non-current Assets	64,927,416	67,926,938	4.6%
Total Assets	86,413,873	90,742,247	5.0%
Shareholders' Equity*	34,157,915	38,904,815	13.9%

Liabilities:

Current Liabilities	25,233,626	26,203,817	3.8%
Non-current Liabilities	22,921,846	21,462,974	(6.4%)
Total Liabilities	48,155,472	47,666,791	(1.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	590,734.2	P/E (x)	8.11
Value (KWD '000)	65,998.4	P/BV (x)	0.67
Closing Price (KWD)	0.097	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.156	YTD Share Turnove	221.47%
Current Market Capitalization (KWD Million)	26.0	Beta	1.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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