

IFA Hotels & Resorts Co.
1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	6,928,274	14,376,745	107.51%
Earnings Per Share (fils)	23.80	49.40	107.56%
Total Operating Revenue (KWD)	12,848,929	22,334,512	73.82%
Net Operating Profit / (Loss) (KWD)	9,501,250	17,061,584	79.57%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	66.63%	49.04%	
Return on Average Assets (ROAA)	4.93%	8.87%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	31,225,605	47,224,776	51.24%
Non-current Assets	184,593,125	130,947,162	(29.06%)
Total Assets	215,818,730	178,171,938	(17.44%)

Shareholders' Equity*	25,135,273	46,153,794	83.62%
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Liabilities:

Current Liabilities	90,815,742	85,617,068	(5.72%)
Non-current Liabilities	63,882,636	21,937,375	(65.66%)
Total Liabilities	154,698,378	107,554,443	(30.47%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	75,491.9	P/E (x)	13.31
Value (KWD '000)	100,877.5	P/BV (x)	5.04
Closing Price (KWD)	0.799	Dividend Yield	3.17%
Book Value Per Share (KWD)	0.159	YTD Share Turnove	25.93%
Current Market Capitalization (KWD Million)	232.7	Beta	0.76

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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