

International Financial Advisers Holding

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	478,187	2,361,724	394%
Earnings Per Share (fils)	1.92	9.47	394%
Total Operating Revenue (KWD)	842,529	2,751,724	227%
Net Operating Profit / (Loss) (KWD)	450,661	2,332,653	418%
Return on Average Equity (ROAE)	3.56%	36.65%	
Return on Average Assets (ROAA)	1.46%	18.07%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	22,586,115	27,267,218	20.7%
Non-current Assets	65,870,769	87,248,431	32.5%
Total Assets	88,456,884	114,515,649	29.5%
Shareholders' Equity*	35,869,116	64,182,593	78.9%

Liabilities:

Current Liabilities	27,910,242	17,932,877	(35.7%)
Non-current Liabilities	20,009,316	27,468,430	37.3%
Total Liabilities	47,919,558	45,401,307	(5.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	635,539.6	P/E (x)	4.62
Value (KWD '000)	243,716.3	P/BV (x)	1.32
Closing Price (KWD)	0.340	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.257	YTD Share Turnove	254.94%
Current Market Capitalization (KWD Million)	84.8	Beta	1.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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