

## Humansoft Holding Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	37,871,593	30,210,072	(20.2%)
Earnings Per Share (fils)	296.00	237.00	(19.9%)
Total Operating Revenue (KWD)	62,629,830	58,197,955	(7.1%)
Net Operating Profit / (Loss) (KWD)	39,949,402	31,992,360	(19.9%)
Return on Average Equity (ROAE)	43.50%	36.40%	
Return on Average Assets (ROAA)	30.64%	26.88%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	114,249,268	109,380,743	(4.3%)
Non-current Assets	49,456,256	46,873,841	(5.2%)
Total Assets	163,705,524	156,254,584	(4.6%)
Shareholders' Equity*	120,984,528	115,299,392	(4.7%)

#### Liabilities:

Current Liabilities	36,335,649	34,463,273	(5.2%)
Non-current Liabilities	6,385,347	6,491,919	1.7%
Total Liabilities	42,720,996	40,955,192	(4.1%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	42,209.9	P/E (x)	9.36
Value (KWD '000)	146,933.6	P/BV (x)	3.49
Closing Price (KWD)	3.150	Dividend Yield	12.64%
Book Value Per Share (KWD)	0.903	YTD Share Turnove	33.04%
Current Market Capitalization (KWD Million)	402.4	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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