

Humansoft Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	15,075,266	11,040,634	(26.8%)
Earnings Per Share (fils)	118.00	86.00	(27.1%)
Total Operating Revenue (KWD)	23,358,412	20,505,741	(12.2%)
Net Operating Profit / (Loss) (KWD)	16,054,922	11,570,996	(27.9%)
Return on Average Equity (ROAE)	43.04%	38.38%	
Return on Average Assets (ROAA)	27.74%	25.90%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	130,834,667	130,209,272	(0.5%)
Non-current Assets	50,989,019	48,135,751	(5.6%)
Total Assets	181,823,686	178,345,023	(1.9%)
Shareholders' Equity*	98,246,914	144,785,014	47.4%

Liabilities:

Current Liabilities	76,364,489	27,447,245	(64.1%)
Non-current Liabilities	7,212,283	6,112,764	(15.2%)
Total Liabilities	83,576,772	33,560,009	(59.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,446.8	P/E (x)	8.90
Value (KWD '000)	74,509.4	P/BV (x)	2.87
Closing Price (KWD)	3.250	Dividend Yield	12.25%
Book Value Per Share (KWD)	1.133	YTD Share Turnove	16.01%
Current Market Capitalization (KWD Million)	415.1	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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