

Humansoft Holding Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	62,573,616	50,669,086	(19.0%)
Earnings Per Share (fils)	514.00	417.00	(18.9%)
Total Operating Revenue (KWD)	95,879,141	84,318,824	(12.1%)
Net Operating Profit / (Loss) (KWD)	65,763,161	53,357,544	(18.9%)
Cash Dividends Per Share (fils)	400.00	400.00	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (%)	50.11%	38.16%	
Return on Average Assets (%)	39.49%	32.25%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	106,823,464	106,783,342	(0.0%)
Non-current Assets	51,748,875	48,837,929	(5.6%)
Total Assets	158,572,339	155,621,271	(1.9%)

Shareholders' Equity*	131,830,471	133,744,136	1.5%
Liabilities:			
Current Liabilities	18,907,895	15,832,715	(16.3%)
Non-current Liabilities	7,833,973	6,044,420	(22.8%)
Total Liabilities	26,741,868	21,877,135	(18.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	6,868.7	P/E (x)	8.64
Value (KWD '000)	23,725.6	P/BV (x)	3.27
Closing Price (KWD)	3.600	Dividend Yield	11.06%
Book Value Per Share (KWD)	1.10	YTD Share Turnover	5.65%
Current Market Capitalization (KWD Million)	438.0	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 21-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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