

Humansoft Holding Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	37,499,009	62,573,616	66.9%
Earnings Per Share (fils)	308.00	514.00	66.9%
Total Operating Revenue (KWD)	68,526,304	95,879,141	39.9%
Net Operating Profit / (Loss) (KWD)	39,325,567	65,763,161	67.2%
Cash Dividends Per Share (fils)	400.00	400.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	37.81%	50.11%	
Return on Average Assets (ROAA)	27.11%	39.49%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	102,916,473	106,823,464	3.8%
Non-current Assets	55,407,682	51,748,875	(6.6%)
Total Assets	158,324,155	158,572,339	0.2%

Shareholders' Equity*	117,922,200	131,830,471	11.8%
Liabilities:			
Current Liabilities	30,432,756	18,907,895	(37.9%)
Non-current Liabilities	9,969,199	7,833,973	(21.4%)
Total Liabilities	40,401,955	26,741,868	(33.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	8,851.0	P/E (x)	6.33
Value (KWD '000)	28,129.8	P/BV (x)	3.00
Closing Price (KWD)	3.240	Dividend Yield	12.29%
Book Value Per Share (KWD)	1.084	YTD Share Turnover	7.24%
Current Market Capitalization (KWD Million)	396.0	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Feb-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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