

Humansoft Holding Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	35,872,964	37,499,009	4.5%
Earnings Per Share (fils)	295.00	308.00	4.4%
Total Operating Revenue (KWD)	73,294,166	68,526,304	(6.5%)
Net Operating Profit / (Loss) (KWD)	37,813,998	39,325,567	4.0%
Cash Dividends Per Share (fils)	0.00	400.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	48.66%	37.81%	
Return on Average Assets (ROAA)	31.43%	27.11%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	58,454,815	102,916,473	76.1%
Non-current Assets	59,888,419	55,407,682	(7.5%)
Total Assets	118,343,234	158,324,155	33.8%
Shareholders' Equity*	80,409,439	117,922,200	46.7%

Liabilities:

Current Liabilities	22,262,688	30,432,756	36.7%
Non-current Liabilities	15,671,107	9,969,199	(36.4%)
Total Liabilities	37,933,795	40,401,955	6.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,082.8	P/E (x)	12.09
Value (KWD '000)	18,550.6	P/BV (x)	3.85
Closing Price (KWD)	3.710	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.969	YTD Share Turnover	4.16%
Current Market Capitalization (KWD Million)	453.5	Beta	0.49

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 15-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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