

## Humansoft Holding Co.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	42,717,723	37,871,593	(11.3%)
Earnings Per Share (fils)	351.00	311.00	(11.4%)
Total Operating Revenue (KWD)	67,745,161	62,629,830	(7.6%)
Net Operating Profit / (Loss) (KWD)	44,959,001	39,949,402	(11.1%)
Return on Average Equity (ROAE)	51.81%	49.56%	
Return on Average Assets (ROAA)	36.92%	34.91%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	114,714,002	114,249,268	(0.4%)
Non-current Assets	52,304,839	49,456,256	(5.4%)
Total Assets	167,018,841	163,705,524	(2.0%)
Shareholders' Equity*	111,972,820	120,984,528	8.0%

#### Liabilities:

Current Liabilities	46,961,944	36,335,649	(22.6%)
Non-current Liabilities	8,084,077	6,385,347	(21.0%)
Total Liabilities	55,046,021	42,720,996	(22.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	50,926.8	P/E (x)	7.20
Value (KWD '000)	170,294.3	P/BV (x)	3.43
Closing Price (KWD)	3.399	Dividend Yield	11.71%
Book Value Per Share (KWD)	0.994	YTD Share Turnove	41.7%
Current Market Capitalization (KWD Million)	415.5	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Nov-22

NM: Not Meaningful

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#### Disclosure:

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