

Humansoft Holding Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	36,877,513	26,951,832	(26.9%)
Earnings Per Share (fils)	303.00	222.00	(26.7%)
Total Operating Revenue (KWD)	54,210,002	44,222,121	(18.4%)
Net Operating Profit / (Loss) (KWD)	38,831,556	25,508,040	(26.6%)
Return on Average Equity (ROAE)	64.47%	48.71%	
Return on Average Assets (ROAA)	48.26%	39.92%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	73,692,059	86,246,393	17.0%
Non-current Assets	53,587,929	50,255,804	(6.2%)
Total Assets	127,279,988	136,502,197	7.2%
Shareholders' Equity*	106,126,696	110,055,039	3.7%

Liabilities:

Current Liabilities	12,594,675	19,496,718	54.8%
Non-current Liabilities	8,558,617	6,950,440	(18.8%)
Total Liabilities	21,153,292	26,447,158	25.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	42,662.7	P/E (x)	7.66
Value (KWD '000)	142,687.4	P/BV (x)	3.66
Closing Price (KWD)	3.299	Dividend Yield	12.07%
Book Value Per Share (KWD)	0.905	YTD Share Turnove	34.90%
Current Market Capitalization (KWD Million)	403.3	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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