

Humansoft Holding Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	7,548,798	36,877,513	388.5%
Earnings Per Share (fils)	62.00	303.00	388.7%
Total Operating Revenue (KWD)	24,527,608	54,210,002	121.0%
Net Operating Profit / (Loss) (KWD)	7,975,559	38,831,556	386.9%
Return on Average Equity (ROAE)	35.22%	68.85%	
Return on Average Assets (ROAA)	22.01%	51.54%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	74,325,204	73,692,059	(0.9%)
Non-current Assets	57,704,019	53,587,929	(7.1%)
Total Assets	132,029,223	127,279,988	(3.6%)
Shareholders' Equity*	88,001,846	106,126,696	20.6%

Liabilities:

Current Liabilities	32,164,217	12,594,675	(60.8%)
Non-current Liabilities	11,863,160	8,558,617	(27.9%)
Total Liabilities	44,027,377	21,153,292	(52.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	37,248.4	P/E (x)	6.67
Value (KWD '000)	136,911.6	P/BV (x)	4.20
Closing Price (KWD)	3.648	Dividend Yield	10.91%
Book Value Per Share (KWD)	0.872	YTD Share Turnover	30.47%
Current Market Capitalization (KWD Million)	445.9	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest