

## Humansoft Holding Co.

### Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	17,077,314	7,548,798	(55.8%)
Earnings Per Share (fils)	140.00	62.00	(55.7%)
Total Operating Revenue (KWD)	36,363,411	24,527,608	(32.5%)
Gross Profit / (Loss) (KWD)	18,101,866	7,975,559	(55.9%)
Return on Average Equity (ROAE)	30.61%	10.09%	
Return on Average Assets (ROAA)	16.59%	6.31%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
<b>Assets:</b>			
Current Assets	45,194,847	73,678,595	63.0%
Non-current Assets	62,157,465	58,350,628	(6.1%)
Total Assets	107,352,312	132,029,223	23.0%
Shareholders' Equity*	61,617,994	88,001,846	42.8%

#### Liabilities:

Current Liabilities	27,036,758	32,164,217	19.0%
Non-current Liabilities	18,697,560	11,863,160	(36.6%)
Total Liabilities	45,734,318	44,027,377	(3.7%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33,613.7	P/E (x)	12.67
Value (KWD '000)	93,899.6	P/BV (x)	3.79
Closing Price (KWD)	2.730	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.723	YTD Share Turnover	27.50%
Current Market Capitalization (KWD Million)	333.7	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest