

Humansoft Holding Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	3,377,021	19,309,333	471.8%
Earnings Per Share (fils)	28.00	159.00	467.9%
Total Operating Revenue (KWD)	12,845,098	27,506,083	114.1%
Net Operating Profit / (Loss) (KWD)	3,592,548	20,219,594	462.8%
Return on Average Equity (ROAE)	38.26%	48.34%	
Return on Average Assets (ROAA)	22.81%	33.25%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	79,280,783	128,958,839	62.7%
Non-current Assets	58,609,892	54,529,981	(7.0%)
Total Assets	137,890,675	183,488,820	33.1%
Shareholders' Equity*	83,852,503	137,224,991	63.7%

Liabilities:

Current Liabilities	40,101,992	37,223,108	(7.2%)
Non-current Liabilities	13,936,180	9,040,721	(35.1%)
Total Liabilities	54,038,172	46,263,829	(14.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,424.5	P/E (x)	7.76
Value (KWD '000)	76,070.9	P/BV (x)	3.02
Closing Price (KWD)	3.392	Dividend Yield	11.74%
Book Value Per Share (KWD)	1.128	YTD Share Turnover	16.71%
Current Market Capitalization (KWD Million)	414.6	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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