

Humansoft Holding Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	24,128,420	42,717,723	77.0%
Earnings Per Share (fils)	198.00	351.00	77.3%
Total Operating Revenue (KWD)	49,947,322	67,745,161	35.6%
Net Operating Profit / (Loss) (KWD)	25,350,724	44,959,001	77.3%
Return on Average Equity (ROAE)	38.70%	51.81%	
Return on Average Assets (ROAA)	25.45%	36.92%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	80,114,876	114,714,002	43.2%
Non-current Assets	56,670,404	52,304,839	(7.7%)
Total Assets	136,785,280	167,018,841	22.1%
Shareholders' Equity*	104,558,100	111,972,820	7.1%

Liabilities:

Current Liabilities	21,810,274	46,961,944	115.3%
Non-current Liabilities	10,416,906	8,084,077	(22.4%)
Total Liabilities	32,227,180	55,046,021	70.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	49,184.6	P/E (x)	7.30
Value (KWD '000)	177,321.9	P/BV (x)	3.66
Closing Price (KWD)	3.349	Dividend Yield	11.89%
Book Value Per Share (KWD)	0.920	YTD Share Turnover	40.24%
Current Market Capitalization (KWD Million)	409.4	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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