

## Humansoft Holding Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	26,951,832	19,836,904	(26.4%)
Earnings Per Share (fils)	211.00	155.00	(26.5%)
Total Operating Revenue (KWD)	44,222,121	40,363,487	(8.7%)
Net Operating Profit / (Loss) (KWD)	25,508,040	21,128,450	(17.2%)
Return on Average Equity (ROAE)	46.88%	40.52%	
Return on Average Assets (ROAA)	38.42%	32.79%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	86,246,393	81,710,334	(5.3%)
Non-current Assets	50,255,804	47,469,960	(5.5%)
Total Assets	136,502,197	129,180,294	(5.4%)
Shareholders' Equity*	110,055,039	104,925,342	(4.7%)

#### Liabilities:

Current Liabilities	19,496,718	17,939,184	(8.0%)
Non-current Liabilities	6,950,440	6,315,768	(9.1%)
Total Liabilities	26,447,158	24,254,952	(8.3%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,027.7	P/E (x)	9.91
Value (KWD '000)	114,760.5	P/BV (x)	4.11
Closing Price (KWD)	3.378	Dividend Yield	11.79%
Book Value Per Share (KWD)	0.821	YTD Share Turnove	25.07%
Current Market Capitalization (KWD Million)	431.5	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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