

Humansoft Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	19,931,617	18,265,654	(8.4%)
Earnings Per Share (fils)	149.00	136.00	(8.7%)
Total Operating Revenue (KWD)	40,035,706	39,802,689	(0.6%)
Net Operating Profit / (Loss) (KWD)	21,205,622	19,465,475	(8.2%)
Return on Average Equity (ROAE)	28.15%	28.10%	
Return on Average Assets (ROAA)	22.75%	22.31%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	81,060,080	76,468,915	(5.7%)
Non-current Assets	45,966,614	42,840,199	(6.8%)
Total Assets	127,026,694	119,309,114	(6.1%)
Shareholders' Equity*	102,089,950	93,459,059	(8.5%)

Liabilities:

Current Liabilities	17,686,529	17,835,822	0.8%
Non-current Liabilities	7,250,215	8,014,233	10.5%
Total Liabilities	24,936,744	25,850,055	3.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	68,727.6	P/E (x)	12.00
Value (KWD '000)	175,183.6	P/BV (x)	3.53
Closing Price (KWD)	2.446	Dividend Yield	14.25%
Book Value Per Share (KWD)	0.693	YTD Share Turnove	51.00%
Current Market Capitalization (KWD Million)	329.6	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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