

Humansoft Holding Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	41,778,296	39,991,361	(4.3%)
Earnings Per Share (fils)	311.00	298.00	(4.2%)
Total Operating Revenue (KWD)	78,974,673	79,160,708	0.2%
Net Operating Profit / (Loss) (KWD)	44,195,814	42,295,782	(4.3%)
Cash Dividends Per Share (fils)	350.00	350.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	32.06%	32.12%	
Return on Average Assets (ROAA)	27.61%	27.48%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	100,212,229	99,316,204	(0.9%)
Non-current Assets	47,011,366	44,505,976	(5.3%)
Total Assets	147,223,595	143,822,180	(2.3%)

Shareholders' Equity*	126,866,561	122,137,426	(3.7%)
Liabilities:			
Current Liabilities	13,279,703	13,911,877	4.8%
Non-current Liabilities	7,077,331	7,772,877	9.8%
Total Liabilities	20,357,034	21,684,754	6.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,584.6	P/E (x)	8.33
Value (KWD '000)	26,913.0	P/BV (x)	2.73
Closing Price (KWD)	2.473	Dividend Yield	14.09%
Book Value Per Share (KWD)	0.906	YTD Share Turnove	7.85%
Current Market Capitalization (KWD Million)	333.3	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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