

Humansoft Holding Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	19,836,904	19,931,617	0.5%
Earnings Per Share (fils)	148.00	149.00	0.7%
Total Operating Revenue (KWD)	40,049,363	40,035,706	(0.03%)
Net Operating Profit / (Loss) (KWD)	21,128,450	21,205,622	0.4%
Return on Average Equity (ROAE)	40.52%	40.45%	
Return on Average Assets (ROAA)	32.79%	32.69%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	81,646,904	81,060,080	(0.7%)
Non-current Assets	47,469,960	45,966,614	(3.2%)
Total Assets	129,116,864	127,026,694	(1.6%)
Shareholders' Equity*	104,925,342	102,089,950	(2.7%)

Liabilities:

Current Liabilities	17,791,025	17,686,529	(0.6%)
Non-current Liabilities	6,400,497	7,250,215	13.3%
Total Liabilities	24,191,522	24,936,744	3.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,717.5	P/E (x)	8.62
Value (KWD '000)	68,798.7	P/BV (x)	3.54
Closing Price (KWD)	2.679	Dividend Yield	13.01%
Book Value Per Share (KWD)	0.758	YTD Share Turnove	16.86%
Current Market Capitalization (KWD Million)	361.0	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Jul-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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