

Hayat Communications Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	(65,523)	(295,568)	NM
Earnings Per Share (fils)	(0.75)	(3.42)	NM
Total Operating Revenue (KWD)	18,766,343	19,332,707	3%
Net Operating Profit / (Loss) (KWD)	2,219,816	2,369,500	7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	28,329,828	26,466,419	(6.6%)
Non-current Assets	1,399,349	1,450,487	3.7%
Total Assets	29,729,177	27,916,906	(6.1%)
Shareholders' Equity*	10,986,861	9,089,189	(17.3%)

Liabilities:

Current Liabilities	14,443,651	15,871,660	9.9%
Non-current Liabilities	3,763,953	2,737,184	(27.3%)
Total Liabilities	18,207,604	18,608,844	2.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,185.3	P/E (x)	NM
Value (KWD '000)	282.7	P/BV (x)	0.78
Closing Price (KWD)	0.081	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnove	4.79%
Current Market Capitalization (KWD Million)	7.1	Beta	0.97

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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