

## Hayat Communications Co.

### 1H-2022 Financial Results Announcement

| Profitability                       | 1H-2021    | 1H-2022    | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD)           | 124,706    | (92,848)   | NM       |
| Earnings Per Share (fils)           | 1.43       | (1.07)     | NM       |
| Total Operating Revenue (KWD)       | 11,677,628 | 11,505,510 | (1.5%)   |
| Net Operating Profit / (Loss) (KWD) | 1,655,200  | 1,411,951  | (14.7%)  |
| Return on Average Equity (ROAE)     | NM         | NM         |          |
| Return on Average Assets (ROAA)     | NM         | NM         |          |

| Balance Sheet Summary (KWD) | 30-Jun-21  | 30-Jun-22  | Variance |
|-----------------------------|------------|------------|----------|
| <b>Assets:</b>              |            |            |          |
| Current Assets              | 24,528,873 | 26,675,162 | 8.8%     |
| Non-current Assets          | 1,023,389  | 1,428,998  | 39.6%    |
| Total Assets                | 25,552,262 | 28,104,160 | 10.0%    |
| Shareholders' Equity*       | 10,773,015 | 10,872,626 | 0.9%     |

#### Liabilities:

|                         |            |            |        |
|-------------------------|------------|------------|--------|
| Current Liabilities     | 10,550,350 | 13,129,308 | 24.4%  |
| Non-current Liabilities | 3,662,329  | 3,572,426  | (2.5%) |
| Total Liabilities       | 14,212,679 | 16,701,734 | 17.5%  |

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

|                                             |          |                   |       |
|---------------------------------------------|----------|-------------------|-------|
| Volume (Shrs '000)                          | 10,709.2 | P/E (x)           | NM    |
| Value (KWD '000)                            | 1,000.2  | P/BV (x)          | 0.63  |
| Closing Price (KWD)                         | 0.075    | Dividend Yield    | 0.00% |
| Book Value Per Share (KWD)                  | 0.118    | YTD Share Turnove | 11.6% |
| Current Market Capitalization (KWD Million) | 6.9      | Beta              | 1.05  |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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