

## Hayat Communications Co.

### Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	(87,102)	464,760	NM
Earnings Per Share (fils)	(1.00)	5.32	NM
Total Operating Revenue (KWD)	10,309,121	11,165,862	8.3%
Gross Profit / (Loss) (KWD)	1,422,794	1,938,844	36.3%
Return on Average Equity (ROAE)	NM	4.48%	
Return on Average Assets (ROAA)	NM	1.75%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
<b>Assets:</b>			
Current Assets	23,999,709	25,458,514	6.1%
Non-current Assets	1,982,852	1,752,594	(11.6%)
Total Assets	25,982,561	27,211,108	4.7%
Shareholders' Equity*	10,004,032	10,763,439	7.6%

#### Liabilities:

Current Liabilities	12,047,293	12,131,433	0.70%
Non-current Liabilities	3,501,578	3,795,038	8.4%
Total Liabilities	15,548,871	15,926,471	2.4%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	5,122.6	P/E (x)	6.11
Value (KWD '000)	258.6	P/BV (x)	0.43
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	5.54%
Current Market Capitalization (KWD Million)	4.6	Beta	1.25

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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