

Hayat Communications Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(123,943)	(300,364)	NM
Earnings Per Share (fils)	(1.45)	(3.38)	NM
Total Operating Revenue (KWD)	13,514,057	14,744,197	9.10%
Net Operating Profit / (Loss) (KWD)	1,853,438	2,734,756	47.55%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	26,628,654	21,551,424	(19.07%)
Non-current Assets	1,384,663	3,013,979	117.67%
Total Assets	28,013,317	24,565,403	(12.31%)
Shareholders' Equity*	7,775,628	4,565,503	(41.28%)

Liabilities:

Current Liabilities	14,000,955	10,411,430	(25.64%)
Non-current Liabilities	5,950,161	9,581,837	61.03%
Total Liabilities	19,951,116	19,993,267	0.21%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	164,655.7	P/E (x)	NM
Value (KWD '000)	34,302.3	P/BV (x)	5.74
Closing Price (KWD)	0.300	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.052	YTD Share Turnove	188.56%
Current Market Capitalization (KWD Million)	26.2	Beta	0.92

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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