

Humansoft Holding Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	9,924,840	8,695,513	(12.4%)
Earnings Per Share (fils)	74.00	65.00	(12.2%)
Total Operating Revenue (KWD)	20,156,734	19,067,963	(5.4%)
Net Operating Profit / (Loss) (KWD)	10,430,989	9,389,167	(10.0%)
Return on Average Equity (ROAE)	35.23%	31.96%	
Return on Average Assets (ROAA)	23.44%	21.38%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	123,086,372	113,336,192	(7.9%)
Non-current Assets	43,676,380	40,775,867	(6.6%)
Total Assets	166,762,752	154,112,059	(7.6%)
Shareholders' Equity*	132,062,351	82,529,131	(37.5%)

Liabilities:

Current Liabilities	26,874,116	62,598,045	132.9%
Non-current Liabilities	7,826,285	8,984,883	14.8%
Total Liabilities	34,700,401	71,582,928	106.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,673.1	P/E (x)	9.51
Value (KWD '000)	38,259.6	P/BV (x)	3.95
Closing Price (KWD)	2.420	Dividend Yield	11.31%
Book Value Per Share (KWD)	0.612	YTD Share Turnove	10.89%
Current Market Capitalization (KWD Million)	326.1	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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